

## 2026-2027 Verification Worksheet

PLEASE COMPLETE AND ATTACH **ALL** OF THE REQUESTED INFORMATION.

### STEP 1: Student Information

Last Name	First Name	M.I.
Street Address (include apt. no.)		
City	State	Zip Code
Prefer phone number		

Student's Identification Number
Date of Birth
Student's Email Address

### STEP 2: Family Information

#### DEPENDENT STUDENTS

- **A student is considered dependent if there was Required to provide parental data on the FAFSA.**

Fill in the chart below. Be sure to include:

- Yourself and
- Your parent(s) (including a step-parent)
  - *You must include your parent(s) if you are a dependent student.*
- Other dependent children of your parent(s),
  - **--If** your parent(s) will provide more than half of their support from July 1, 2026, through June 30, 2027.
- Other people,
  - **--If** they now live with your parent(s) and your parent(s) will provide more than half of their support between July 1, 2026 through June 30, 2027.

#### INDEPENDENT STUDENTS

- **A student is considered independent if he/she was not required to provide parental data on the FAFSA.**

Fill in the chart below. Be sure to include:

- Yourself
- Your spouse (if you are married)
- Your children, if you will provide more than half of their support between July 1, 2026 and June 30, 2027
- Other people, only if they live in your household and you will provide more than half of their support between July 1, 2025 and June 30, 2026

FULL NAME	AGE	RELATIONSHIP
		You - the student

Please return form to:

Financial Aid Office 333 Western Avenue, Westfield, MA 01086 OR email: [financialaid@westfield.ma.edu](mailto:financialaid@westfield.ma.edu)  
 FAX: (413) 579-3019

**STEP 3: STUDENT TAX & INCOME INFORMATION FOR THE 2024 CALENDAR YEAR.**

Check **ONLY ONE**:

- My FTI was transfer
- Attached is a signed copy of my [2024 TFederal Tax Return \(1040\)](#), along with Schedules 1, 2, and 3, if applicable
- I did not work in 2024
- I worked but was not required to file a 2024 Federal Tax Return.

*If you were not required to file a 2024 Federal Tax Return, but you worked, **please submit your W-2 form(s), and complete the chart below.***

Employer's Name	2023 Amount Earned	Attach IRS W2

**STEP 4: PARENT OR SPOUSE TAX & INCOME INFORMATION FOR THE 2024 CALENDAR YEAR.**

Refer to the chart in STEP 2. If you included a parent or spouse in your Family Information, you **must** complete this section. [If parents or spouse filed a separate 2024 IRS income tax return, the IRS 2024-signed tax return must be provided for each.](#)

Check **ONLY ONE**:

- FTI retrieval was used by my parent(s) or my spouse when completing the FAFSA.
- Attached is a signed copy of my parent(s) or my spouse's [2024 Federal Tax Return \(1040\)](#), along with Schedules 1, 2, and 3, if applicable.
- My parent(s) or my spouse did not work in 2024
- My parent(s) or my spouse worked but was not required to file a 2024 Federal Tax Return.

*If your parent(s) or your spouse was not required to file a 2024 Federal Tax Return and they worked, **submit W-2 form(s), and complete the chart below.***

Employer's Name	2024 Amount Earned	Attach IRS W2

**STEP 5: CERTIFICATION** By signing this worksheet, I certify all of the information report is complete and correct.

***For Non-tax filers, by signing this document you are certifying that you did not file taxes and were not required to file taxes.***

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent OR Spouse Signature (if applicable)

\_\_\_\_\_  
Date