

Westfield

STATE UNIVERSITY

OFFICE OF FINANCIAL AID

2026-2027 Value of Assets Verification

During verification of your Free Application for Federal Student Aid (FAFSA), it appears the asset information section of your FAFSA is either incomplete or incorrect. Due to this, please complete all items below with values as of today and return this form to the Financial Aid Office. Net value, in the following questions, means current value minus debt. Net value does not pertain to cash, savings, and checking accounts.

	Student (& Spouse if applicable)	Parent(s) (if applicable)
Cash, savings, and checking accounts value	_____	_____

Real estate net value (do not include your home)	_____	_____
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Real estate includes rental property (commercial or residential), land, and/or second or summer homes. Include the value of portions of multi-family dwellings that are part of the home you live in.

Investments net value	_____	_____
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Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investments **do not** include the home you live in, cash, savings, checking accounts, or retirement plans.

Business and/or Farm net value	_____	_____
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Business and/or Farm value includes land, buildings, machinery, equipment, inventory, etc. Do not report business value if the family owns and controls the business and it has fewer than 100 full-time equivalent employees, farms where the family resides, or a commercial fishing business and related expenses.

Student's Name: _____ Student ID #: _____
(please print)

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____

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